

Our recent corporate deals



Litmus Advisory Ltd

£26m refinance of a major sponsor-owned recruitment company

July 2017

ADDNODE GROUP

Addnode Group AB

Cross-border acquisition of Intrinsys Ltd (for up to £15.5m) and cross-border acquisition of Service Works Group Ltd (for up to £18.5m)

July 2017



IQ Education Ltd

Acting for IQ Education Ltd in its acquisition of Adcote School for Girls in Shropshire

Jan 2017



Oerlikon Drive Systems GmbH

Strategic investment into Ashwoods Automotive Ltd

March 2017



The Bunker Ultra Secure Hosting Ltd

Acted for incoming group CEO of The Bunker on investment from Palatine Private Equity LLP

July 2017



Cognia Cloud Ltd

Sale of Cognia Cloud Ltd to Smarsh Inc

August 2017

Shareholders of BTM Kent Ltd

Acted on the sale of the entire issued share capital of a company operating a veterinary practice from multiple sites to CVS (UK) Ltd
May 2017

WES Group

Weston Electrical Services Ltd

Sale to Incentive FM Group
August 2017

Swansea Drydocks Ltd

Acting for the shareholders of Swansea Drydocks Ltd in its cross border disposal to an EU registered shipping company
March 2017



Altitude Partners and other existing shareholders

Sale of Gradwell Holdings Ltd. BIMBO backed by Chiltern Capital
June 2017



Eduko Education Ltd

Acquisition of two children's nurseries
May 2017



Servicios Socio Sanitarios Generales Limitada

Acquisition of UK provider of ambulance services
July 2017



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